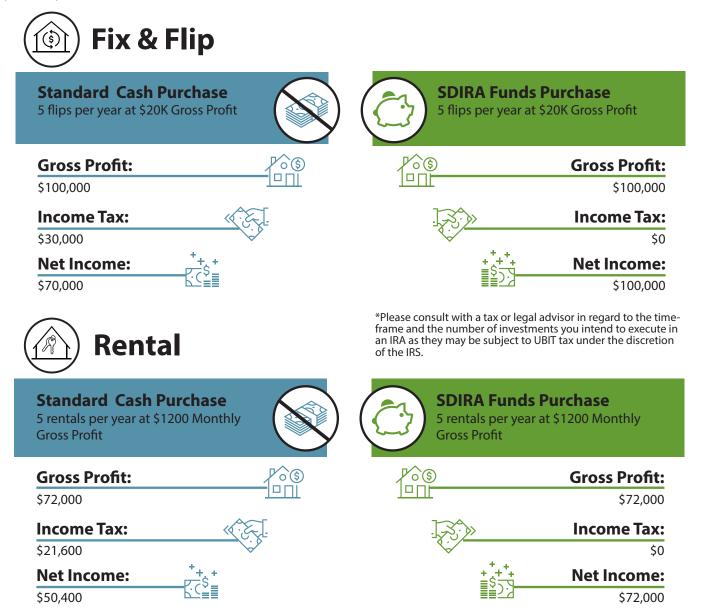
Tax Shelter Options for Fix & Flips and Rental Properties

All politics aside, there are a couple things that are certain. First and foremost, at the end of the day, the trillions of dollars that will have been issued for pandemic relief will need to be paid back. Secondly, it can generally be agreed upon that the recourse for those relief dollars will be through taxes. The underlying question here is, what measures are you taking in preparation of this impending tax event? Do you not only have tax shelters in place for your personal income, but also your freelance business income as well? Are you only tax sheltering your conventional investments and not your alternative investments, like real estate?

Needless to say, the government has granted us the boon of many forms of tax sheltering vehicles. Capital gains, interest income or rental income from your rental properties, fix & flips, tax liens/deeds, whatever your niche is, could be accumulating **tax-deferred** or **tax-free** in a personal (i.e. Traditional or Roth IRA) and/or a business (i.e. SEP or SIMPLE IRA) retirement account. Below we break down the numbers side-by-side so you can see the difference.



So, are you truly utilizing all available tax shelters to the fullest? If you find yourself uncertain of the answer, it may be time to talk to your tax advisor to see what your options are.

Provide yourself with **more value** and the same benefits of working with the **highest-rated** custodian in the nation. Establishment and First Year Administration Fees are WAIVED for new accounts now through December 31st, 2021. Call Preferred Trust Company at 888-990-7982 to take advantage of this offer today!

PREFERRED TRUST COMPANY, LLC ("Preferred Trust") | 2140 E Pebble Road | Suite 140 | Las Vegas, NV 89123 | 702.990.7892 | www.preferredtrustcompany.com | Financial Institutions Division of Nevada License No. TR1002. Preferred Trust performs duties of a custodian and as such, does not sell investments or provide investment, tax, or legal advice. Preferred Trust is committed to safeguarding all non-public personal information provided to us by our customers. Preferred Trust collects, retains, and uses customer information where we reasonably believe that it will help administer our business or provide services to our customers. We collect and retain customer information only for specific business purposes and upon request will inform customers why we are collecting and retaining the information. We use information to protect and administer records, accounts, and funds; to comply with certain laws and regulations; to help us design or improve our services; and to understand the financial needs of our customers. Preferred Trust is an accredited member of the Better Business Bureau.