



Hello Account Holder,

If you were unable to make your 2021 contribution before the end of the year, it's not too late! You can still make a contribution up until the tax filing deadline, April 18th, 2022.

When you make your contribution, just be sure to communicate to Preferred Trust Company that you are making the contribution for the **previous year**.

Have you been unable to participate in your next investment because you didn't have enough available cash in your IRA? Well, this contribution extension creates a unique opportunity as it will allow you to refuel your account with both your 2021 and you 2022 contributions at the same time!

	Tax Year 2021	Tax Year 2022
Traditional IRA	\$6,000 (\$7,000 if 50 or older)	\$6,000 (\$7,000 if 50 or older)
Roth IRA	\$6,000 (\$7,000 if 50 or older)	\$6,000 (\$7,000 if 50 or older)
SEP IRA	The lessor of: 25% of compensation; or \$58,000	The lessor of: 25% of compensation; or \$61,000
SIMPLE IRA	13,500 (\$16,500 if 50 or older)	\$14,000 (\$17,000 if 50 or older)

If you are ready to make your one-time contribution, it can be made via check mailed to Preferred Trust's address in the signature below or via wire, for which you can request banking instructions by email at info@ptcemail.com or phone at 702.990.7892.

If you would prefer to contribute to your SDIRA throughout the year, you can set-up automatic monthly contributions. These contributions can be direct deposited right into your SDIRA by filling out the "Automatic Contributions Form" via E-Sign by logging into your [account portal](#).



PREFERRED TRUST COMPANY

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Preferred Trust Company, LLC 2140 E. Pebble Road Suite 140 Las Vegas Nevada 89123 | 702.990.7892 | www.preferredtrustcompany.com | Financial Institutions Division of Nevada License No. TR1002. Preferred Trust performs duties of a custodian and as such, does not sell investments or provide investment, tax, or legal advice. Preferred Trust is committed to safeguarding all non-public personal information provided to us by our customers.

Preferred Trust collects, retains, and uses customer information where we reasonably believe that it will help administer our business or provide services to our customers. We collect and retain customer information only for specific business purposes and upon request will inform customers why we are collecting and retaining the information. We use information to protect and administer records, accounts, and funds; to comply with certain laws and regulations; to help us design or improve our services; and to understand the financial needs of our customers. Preferred Trust is an accredited member of the Better Business Bureau.

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