Subject Line: Retirement Goals Achieved Through Tax Advantage Options in Real Estate

Hello {recipient.firstname},

As markets fluctuate, laws change, and taxes inevitably increase, it is more apparent than ever before that American’s need to employ every advantage at their disposal to reach their retirement goals.

That’s why Scottsdale REI is partnering with Preferred Trust Company so that you can take advantage of tax deferred or tax-free income with your real estate investment to enhance your retirement strategy.

In 2007, [Preferred Trust Company](https://preferredtrustcompany.com/) was established by industry leaders who recognized that there was a significant need for a [Self-Directed-IRA](https://preferredtrustcompany.com/why-self-directed-ira/) custodian that specializes in real estate transactions.

The benefits of a Self-Directed IRA with Preferred Trust Company:

* **Tax-Sheltered Returns:** Individual Accounts – Traditional IRA & Roth IRA options; Business Accounts – SEP IRA & SIMPLE IRA options. Review [account comparisons](https://2566321.fs1.hubspotusercontent-na1.net/hubfs/2566321/PDFs/Comparison%20Chart%206.27.22.pdf).
* **Investment Transactions:** SD-IRA companies are notorious for taking weeks, months even, to complete investment fundings, process payments/pay-offs/etc. This harms the progress of your retirement savings with unnecessary downtime. Preferred Trust will process transactions within 1 to 2 business days.
* **In-House Service**: Unlike many IRA companies in the industry, Preferred Trust Company is a licensed IRA custodian. You are not working with the [middleman](https://blog.preferredtrustcompany.com/blog/why-it-is-important-to-know-the-difference-when-selecting-an-ira-service-provider) - everything from client services, accounting, investment processing, tax reporting, etc. is all handled in-house. No more wasting your time waiting on-hold for hours, no more waiting on a 3rd party to fund your investments.

Bolster your retirement strategy with real estate investments at Scottsdale REI by working with the leading custodian in the real estate industry - Schedule a no obligation [consultation](https://info.preferredtrustcompany.com/preferred-trust-company-consultation) at your convenience or visit [www.preferredtrustcompany.com](http://www.preferredtrustcompany.com) to learn more today!

**The Latest from the Blog**

[5 Easy Steps to a SD-IRA](https://blog.preferredtrustcompany.com/blog/5-easy-steps-to-a-self-directed-ira) | [Roll it Over: Don’t Leave Your 401k Savings Behind](https://blog.preferredtrustcompany.com/blog/dont-leave-your-401k-savings-behind) |[Small Business: SEP IRAs](https://blog.preferredtrustcompany.com/blog/sep-iras-a-simple-way-to-save-for-retirement)



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