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NEW LOOK

SAME FIVE-STAR SERVICE

Dear Account Holder,
Thank you for choosing Preferred Trust for your self-directed IRA. We're grateful for the opportunity to serve you, and hope this message finds you well and thriving in your financial journey.

As the alternative investment landscape evolves, so do the needs of our clients. We're excited to share that we've updated our brand to better reflect our commitment to alternative investment education, client advocacy, and helping you **invest the Preferred Way.**



Over the next few weeks, you'll see that our website, emails, and logo have a fresh new look. Rest assured, while our look may have changed, our unwavering commitment to you, your financial success, and empowering you in your investment journey remains unchanged.



We Invite You to Connect with Us in New Ways as We Unveil Our New Brand!

Subscribe to Our Podcast

Subscribe to our Preferred Trust Point of View podcast to get financial insights, updates, and educational information on alternative investing.



Follow Us on Social

Follow us on social to join a community of like-minded individuals who are passionate about making the most of their self-directed IRAs.



Should you have any questions, need assistance, or simply want to learn more about the exciting developments planned ahead, please don't hesitate to reach out to our Preferred Trust team.

We're here to support and empower you as you grow your wealth through alternative investing, and we look forward to embarking on this exciting new chapter together.

Have questions or need help?

Our Preferred Trust team is here for you!

Call or email us at [888.990.7892](tel:888.990.7892) or clientservice@ptcemail.com.

www.PreferredTrustCompany.com

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